



## **Message From Our CEO**

Working in behavioral health has taught me many things - most importantly, everyone can transform and find healing.

Every day, we witness people with substance use disorder become individuals in recovery. When we get a chance to connect with individuals as they graduate or shortly after, their transformation is astounding! What brings me even greater joy is to know YOU are a part of their story.

We understand what it takes to recover from the disease of addiction and that no one can do it alone. Recovery needs supportive family and friends, compassionate healthcare providers and a dedicated community.



**Devarshi Bajpai** Chief Executive Officer

We are fortunate that you have joined this recovery community through your passion and support!

Your continued support is vital to this mission – it means change is possible for individuals entering treatment. For many, treatment will make it possible to secure stable housing, land a job, reconnect with loved ones, and – most importantly – value themselves again.

On behalf of our board, staff and patients, thank you for your participation in ensuring our neighbors can access treatment solutions at Fora Health!

With my deepest appreciation,

Devarshi Bajpai, Chief Executive Officer





## **Philosophy**

Treatment at Fora Health is based on the belief that chemical dependency develops within the context of an individual's heredity and environment. We view addiction as a chronic, relapsing and treatable illness. We believe that all individuals have within them innate health and the capacity to recover.

Fora Health uses comprehensive, multidisciplinary, culturally responsive and evidencebased practices that address the needs of the whole person, family and community.

We respect the dignity and recognize the uniqueness of each individual and the need for individualized treatment. We utilize all available community resources and work collaboratively to support the ongoing recovery of our patients.

## Quality

With services spanning nearly five decades, Fora Health has helped over 50,000 individuals and families to create freedom from addiction.

Fora Health is nationally accredited through the Commission on Accreditation of Rehabilitation Facilities (CARF). And, we have maintained the highest level of accreditation by CARF for over 21 years. CARF accreditation signifies an independent affirmation of Fora Health's commitment to continually improving clinical services, encouraging stakeholder feedback, practicing excellence in fiscal and human resources

management and serving the

community.

#### **Continuum of Care**

Fora Health offers a robust continuum of care to treat the whole person in their recovery from addiction. We offer services ranging from Medication-Assisted Treatment (MAT) and residential programming to outpatient group and family therapy. Our patients and their support system access each level of care together and as needed to achieve their treatment goals.

A significant number of Fora's patients are in need of treatment for more than just substance use disorders and also have mental health support needs. Mental health evaluations and counseling services are available to support our patients with co-occurring diagnoses. Fora's mental health professionals are equipped to treat a wide range of co-occurring mental health conditions. In addition, each patient's program is tailored to their individual needs and designed with their unique situation in mind. Mental health medication management is also available for our patients through Fora Health's excellent medical team.

High quality medical care and coordination of services is available for our patients with high acuity mental or physical health needs. Oversight by Fora's team of doctors and nurses helps to ensure these patients have the best chance at recovery. Fora also provides support to our patients in finding a primary care home within their network and in an area of their choosing.

This continuum of wrap-around services, all under one roof, is foundational for our patients and their journey to recovery. With comprehensive treatment services, we ensure that patient care is sustained and constant, uninterrupted by changing providers, or counselors. Fora's continuity of care allows our patients to build the relationships that lead to successful treatment outcomes.





## **Lindsey's Recovery**, a patient reflection

Through the generosity of our donors, patients like Lindsey experience acceptance, develop new skills and heal at Fora Health. Most importantly, they gain a newfound HOPE for their future.

During Covid, Lindsey lost her job, grieved a miscarriage and felt anxiety when one of her parent's health seriously declined. She felt overwhelmed and run down, and in complete exhaustion, she said "yes" when offered a drink. Lindsey's dependency grew quickly out of control, and she lost custody of her nine-year-old daughter.

Before Lindsey came to Fora Health, she had symptoms of severe alcohol poisoning and life-threatening seizures. She kept thinking about her daughter – "I couldn't die letting her think I didn't try to be sober again."

In residential treatment, everything changed! Lindsey immersed herself entirely in the programs available at Fora Health, learning how to take ownership of her life, joining AA meetings and gaining support for her recovery with a sponsor. She sought out family therapy so she could begin to rebuild her relationship with her daughter.

"This place is amazing all around – before, during and after – they take really good care of you!"

At Fora, she regained control of her life. Now over a year sober, she is grateful to be alive and dreams of a career in recovery where she can help others struggling with the disease of addiction. Most importantly, she is engaged in a renewed relationship with her daughter.

Fora Health appreciates everyone who helps ensure people like Lindsey can find the care they need at Fora Health. Giving to Fora Health means patients find acceptance – treatment – sobriety – HOPE for their future!





## **Commitment to Diversity, Equity and Inclusion**

Fora Health is an inclusive organization, and we respect and celebrate all aspects of people including race, ethnicity, cultural background, religion, biological sex, gender identity and expression, sexual orientation, socio-economic status, age, body shape and size and physical or mental ability.

In treating the whole-person, Fora Health knows how important it is to provide an inclusive and safe care environment for all of our patients, staff and community members. We strive to ensure that Fora Health is a place where anyone can heal and be fully self-expressed, without fear of being made to feel uncomfortable, unwelcome or challenged; holding space for each person's self-respect, dignity and feelings.

## **Impact**

Your crucial support transforms lives every day at Fora Health. Through evidence-based, trauma-informed treatment programs and a holistic suite of services, **our friends and family members with addiction form new and fulfilling lives full of vitality**—**ones they never thought possible.** Fora Health goes beyond treatment and ensures that patients have a chance to live to the fullest by giving them a detailed routine and daily experience of connection, growth, care and tools to safeguard themselves. Specialty services, like peer mentors and family therapy, massively improve the likelihood of patients' completion rates. Your support helps to ensure these invaluable and necessary additional resources are available for our patients. Our community flourishes when Oregonians can go somewhere with opportunities to learn skills and discover interests they may never have been introduced to otherwise.

2,087

Total Unique Patients

1,908

Withdrawal Management
Patients

**272** 

**Residential Patients** 

**629** 

**Outpatient Patients** 

**36%** Residential patients utilized family therapy

**44%** Had co-occurring mental health conditions



**87**%

Adult Patients are from Low-Income Households

100%

Patients had a home to go to at graduation!



49,976

Total hours of patient services Fora Health provided last year



90%

Patients feel services at Fora are making a positive difference in their lives!



91%

Patients are satisfied with the overall quality of care they received at Fora Health

## Leadership

#### **Fora Health Officers**

**Devarshi Bajpai, MBA**Chief Executive Officer

Courtney Wood, MPA Chief Financial Officer Dr. Jessica Gregg, M.D., Ph. D.

Chief Medical Officer

Nerissa Heller, LCSW, CADC III

Chief Clinical Officer

#### **Board of Directors**

James Polo, MD, Chair Carelon Behavioral Health

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Jason Nash, Secretary/Treasurer Zimmer Biomet

Jay Minor, Immediate Past Chair Retired Highway Contractor

Kelsie Crippen
Markowitz Herbold

Terry Johnsson, DMin OHSU Adventist Health

Amit Shah, MD CareOregon

Melissa Topp, MSN, RN Providence Health Plans

**Kevin Valk**Holst Architecture

#### **Board of Advisors**

Bill Dickey Morel Ink

Dennis Doherty Retired, Brown & Brown Northwest Homer Williams Williams & Dame

Jennifer Williamson Swift Public Affairs Harry Wilson Markowitz Herbold

## **Finances**

## **Operating Statement**

Fiscal year ending June 30, 2023

#### Revenue

<b>Total Revenue</b>	\$ 14,262,812	
Other Revenue	41,744	0.3%
Total Donations	1,034,127	7.3%
Grant and Contract Revenue	2,274,294	15.9%
Patient Care Service Revenue	10,912,647	76.5%

## Expenses

### **Program Services**

<b>Total Operating Expenses</b>	\$ 14,980,746	
Total supporting services	3,702,760	
Fundraising	490,048	3.3%
Administration	3,212,712	21.4%
Supporting services		
<b>Total Program Services</b>	11,277,986	
Youth and Family Services	182,864	1.2%
Adult and Family Services	11,095,122	74.1%







## **Thank You!**

Each year with generosity and compassion from individuals, foundations and corporations, Fora Health has the continued opportunity to improve people's lives and make our community a better, healthier place. Donors listed contributed between July 1, 2022 and June 30, 2023. Thank you for your truly outstanding support.

#### \$50,000+

CareOregon Henry Lea Hillman, Jr. Foundation OCF Joseph E. Weston Public Foundation The Standard Wheeler Foundation

## **\$10,000-49,999**Adventist Health

Portland
Clark Foundation
City of Hillsboro
Marie Lamfrom
Charitable Foundation
Jay & Duff Minor
Mitzvah Fund of the OCF
Oregon Community
Foundation
PhRMA
Providence Health Plan
Reser Family Foundation
Richard & Diane
Van Grunsven
Harry Wilson

#### \$5,000-9,999

Bill Dickey Bruce F. Howell B.P. Lester & Regina John Foundation Samuel S. Johnson Foundation Jason Nash Renaissance Foundation

#### \$2,500-4,999

Kelsie Crippen Dunn Carney Pacific Premier Group Stoel Rives The Partners Group Kevin & Jennifer Valk Vista Capital Partners Washington County Health and Human Services

#### \$1,000-2,499

Brannon Baranowski Broughton & Mary **Bishop Foundation** Kim Bradlev Renn Brown Ryan Chieffo Robert & Susan Coussens Andy Darkins Kevin Erdahl Kate Lieber MDU Resources Foundation David & Robin Minor Brendan & Vanessa Mortimer NIKE, Inc.

## \$500-999

Graeme Oueen

Mel & Shane Topp

Maree & Todd Wacker

ACE American Insurance Company America's Best Local Charities Michael Ash-Dollowitch Benevity Community Impact Fund Curt Douma Eames Consulting William Johns Mike & Catherine Merz John & Debbie Mohlis Macv Rav Charlene Rogers Aaron Sahlstrom Tawna Sanchez William Shields Jim & Karen Spangler Andrew & Annie Spiak DJuan Thomas Beverly & Charles Trover Paul Welcome

#### \$250-499

Holly Blalack Andrew Brown

Lena Chiu Steven Devine Kristin Dinkheller Les & Nancy Fahey Jeremy Fleischer Amy Frazey Amanda Gardner Matthew Griffin Nerissa Heller Matthew Hudspeth Darcy Lagerquist Sally Manafi Carol Marsh Samuel Morgan Dottye & Joseph Otnes Charles Wilson

#### \$100-249

Sheri Allen Douglas Allfrey Kelly Amato Caterina Anderson **Bridget Angell** Ashley Austin **Julie Auvil** Katie Banks Cynthia Bartley Jennifer Basantani Harley Bates Tiffany Begley Barbara Bliss Stacy Blumberg Cindy Bofinger Linda Boly **Brad Boudet** Christopher Brehman Sunny Briscoe Kiersten Brown Anna Browne Lisa Brush Andrea Bryson Sarah Byer Laura Cadiz Sierra Callahan Tara & Mat Candela Miriam Carreno Kelly Chapman

Shane Chase

Robert Clark

Denise Coldwell-Filbin Stephen Coleman Sabin Coleman **Edward Dassow** Bettina Davis Cheryl de Renzy Gryffyd Dempsey Jeffrey Dennison Jacqueline DiBernardo Daniel DiCello Roger & Connie Dilts Dennis & Marianne Doherty **Brian Dudick** Donna L. Dull Jennifer Dunham Karen Eppinger Robert Erickson Melissa Estes Juliana Farnsworth Fidelity Charitable Gift Fund Suzanne Fisher Jack Fitzpatrick Donald Fleming David Ford Elizabeth Fouts Deevonna Frasier Fred Meyer Community Rewards Laura Gaffnev Anthony Garcia Patrick Gilmore Denise Gladney Amanda Goodwin John Granato Heather Greenwell

Lyndsey Grote

Trish Hanset

Steven Harris

Ellen Hauer

Kyle Haverly

Julie Hawkins

**Jason Hedges** 

Louis Henry

Jeannette Harry

Jeff Guardalabene

Sara & Tyler Hake

Amber Coe

Andrew & Kelly Holtz Laura Hoot **Taylor Houston** Murray Hoyt Leslee Hunt Rvan Hunt David & Misha Isaak Heather Ivall James Jerde Victoria Jette Kate Jewett Shannon Jones Maggie Julian Gail Kelley **KevBank Foundation** Lisa Kevs Jason King Dayna Kirk Tracev Koehler David Krasnove Gregory Kratz Heidi Kruck Tonya Kushner Carrie Lee Lauren Lefrancois Jessica Leighton Teresa Lockwood Alex Lofting Margie Louie Jolene Lyons Jessica Macklin Amy Malagamba Elizabeth Mangano Kristina Maris Christopher Martin **James Martin Edwin Martinez** Michael Maxfield Margaret & Thomas Mc Farlin Michael McCaffrey Steven & Laurie McDowell Kristi McKinnev Belinda Meyer Katherine Mickelson Mariah Milner Carla Mohr

Walter Henry

Stacy Higginbotham

Stephen & Juanita Moore Michael Morey Kyle Newman Layla Oakovich Ronald Oliverio Lindsev Orcutt Oregon Change Clinic Eric Oswald James Otte David Pagliarulo Charles Pankey Terrence Paschal Tary Paskal-Holbrook **Christy Patterson** Haley Percell Gregoria Perez Andrea Perkins Olivia Pflanz Christopher Pienaar Cheri Pinson **Kevin Porteus** Maura Potestio-Barajas Sharon Powell Mark Propst Jenny Ramsey Ryan Read Cherri Roden Amber Rowland Devon Roxbury Kimberly Russell Angela Sande Robert Sanders John Savage Sarah Scheidel Andrew Schmidt Angelica Schmitt Trina Schneider Susan Schweitzer Jerome Scott **Taylor Shaw** Lisa Shelton Ion Shervey Marina Shuman Claire-Elizabeth Sloan Aaron Smith Kim Smothers Donna Sneed Susan Sparks Steven & Sherry Stone Ryan Tilley Camille Tourie Madonna Tovlin Travis Trotter Deborah Trtek Ruth Vaccaro Robert Valk Amy Van Etta Katherine Vander Linden Benjamin Venable Jaclyn Venable Nicholas Warne

Harrison Weaver

Jeffrey Webb
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Richard Weisbaum
Benjamin Werner
Jaclyn Wheatley
Katrina Wilhelm
Charlene Wilson
Justin Wood
Katherine Woodman
Michelle Youngclaus
Noel Yunginger
Scott Zetterberg
Ellen Zientek

#### **\$1-99**

Zaur Akhriev Melissa Anderson Ruth Ansin Eric Arnold Kelly Arthur Mark Auxier Linda Babcock Lauren Baker Fric Barten Katherine Bass Robert Baumgarten Pam & Scot Belli Mitchell Bender Elizabeth Bergeson Alycia Bleeker Dana Boddy Wade Boss Carlene Botts Kaarina Bourguin Shawn Bower Juanita Boyea Robin Boyle Anne Bradley Mindi Brenard Valerie Bressman Barbara Brooks Tamara Brown Megan Brown Michael Bruneau Tanya Bryan James Buckroyd Jesse Caldwell Jordan Carey **Janet Castro** Marianne Chin Brian Clark Corlyn Collins Tara Connelly Ashley Crook Cathryn Curran Sarah Curry Ne Kia Davenport Andrea Davot Jennifer DeBruler Kimberly DeLacy Dean Duncan

Jeremy Ellsworth Jeri Elsasser **Emily Ensley** Mary Erhart Julia Escobar Kari Evans Mitchell Evyn Reed Falkenberg Melissa Farin Keith Feist Dana Feist Julie Fera Francis Steve Ferrero Phillip Fieseler Jennifer Fresh Vilim Fundak Christopher Funk Joyce Furrer Laura Garcia Charlotte Garner Jennifer Gassaway Julia Gaynor Sadie Gerber Christopher Gilbert Teri Giles Shari Greer Jessica Gregg Bao Ha Wendy Hamilton Andrew Hansen Jennifer Hawkins Clark Hays Amy Henry Heritage Bank Jason Hetherington Mikki Hittner Katherine Hofbauer Malari Horton Matthew Horvat Brenna Hughey Kelly Hulscher Leah Ihnen Astrid Inwood Travis Johnson Kira Johnson Heather Johnston Tammy Johnston Tracy Johnston Trista Jolly Thomas Jones Denise Jones Courtney Jones Jennifer Kane Matthew Keller Lauren Kelly Jennifer Kern Dominic Keska Michelle Kime Jonathan Klinn Christine Kolar

Kelly Kondra

Corin Dupree

Scott Kondra Darla Krusee Mark Kuryloski Velvet Lack Sierra Lafever Virginia Lam Alexander Leeding Eric Liljenberg Timothy Logan Vincent Logan John Lowe Lydia Loyd Stacy Luehr-Sele Jessica MacLaren Nicole Mangan Steven Manivong Donna Martin-Havrilla Maria Mattis Rosemary Mayers Catherine McAdoo Carrie McClung Kristen McDonell Mary McGair-Brewer Terrence McGraw Debbie McKeen Alaina Mead Michael Mickanen Kari Miles James Mitcheltree Andrew Mlodoch April Monterrubio Teri Morgan-Urie Lisa Morrison Rose Neyman Jennifer Nybera Jessica Olson Jana Paleck Brenda Parrish Patricia Parvin James Payne Nancy Peek **Brandy Penrose** Holly Perez **Gunnar Peterson** Troy Peterson Angela Pledger **Judith Pollock** James A. Polo Rhonda Porter Marian Puglisi Jennifer Queen Tanya Quintero Jana Rackley Rita Ramos Cindy Ripley Aden Ritchie Scott Ritchie Emmy Ritter Susan Robblee Marcus Robinson

Cameron Ross

John Sadlouskos

Ruby Sakamoto Laura Sanderman Angel Schafer Kirsten Schmiedling Janet Schober Dawn Schonberg Mark Schwyhart Matthew Scotten Kevin Shoop Heather Siemsen Joseph Simmons Denise Simoncini Matthew Skantz **Becky Smith Julia Smith** Teresa Smotherman Sally Sparks Laura Stickland Desiraie Storm Shayna Stude Leo Suzuki Kathleen Swift Kara Switzer-Johnson Douglas Tallman Kristine Tat Lori Taylor Jillian Thayer Siggy Torfason Brenda Torre Jamie Tran Jason Twyman Mariam Ukbazghi Julianne Valadez Tessa Verotsky Kenneth Waineo Jannel Waldron Kerry Waterman **Brian Weeks** Jason Wells Katie Whipple Emily Widen Rebecca Wilkinson Alexondra Willis Faith Wilson Kathleen Wolf Dixie Woods Christine Woolsey Judith Yakymi Jer-Fen Yeh Kristi York Nancy Young

#### In-kind

Linda Zenger

Portland Business Journal







## **Freedom Awards**

This year's 23rd Annual Freedom Awards was filled with energy and excitement. On Thursday, October 19, 2023, at the Sentinel Hotel in Portland, we witnessed our community and leaders committed to supporting people in recovery inspire and hearten everyone in the room.

The event honored Go The Distance (GTD) Co-Founder Izzy Alvarado with the Samuel C. Wheeler Freedom Award for being an invaluable member of Portland's recovery community by taking hundreds of patients from different treatment centers on runs, giving them an outlet and sense of community in their recovery, new athletic clothing and passions they can take into their transformed lives.

The Honorable Judge Nan Waller was presented with The Spirit of Recovery Advocacy Award for making a large impact in our community, specifically to support individuals in the correctional system who need mental health and addiction treatment. The luncheon featured Senator Kate Lieber as the keynote speaker. Proceeds from the luncheon surpassed \$175,000 and all funds will benefit people experiencing substance use and co-occurring mental health disorders through Fora Health's treatment and recovery programs.

**Titanium Sponsor:** Wheeler Foundation

**Gold Sponsor:** Providence Health Plan

Silver Sponsors: Holst Architecture, PhRMA, MHAAO, Care Oregon,

Adventist Health Portland, Jay and Duff Minor, The Standard

## Let's Discuss Shining a Spotlight on Mental Wellness

Fora Health's speaker series, **Let's Discuss – Shining a Spotlight on Mental Wellness**, returned for a second year to continue addressing the challenges we face in our everyday lives through subjects like racism in medicine, the future of psychedelics in treatment, AI supporting diagnosis and inherited trauma.

We have invited another six esteemed leaders from across the globe to share their knowledge on addiction, mental health, how treatment is evolving and how professionals can take care of themselves and use those same skills for clients. Their thought-provoking keynotes will give attendees the tools and knowledge to discuss the long-term solutions our community needs.

Among our six speakers are award-winning authors, renowned psychoanalysts, active contributors to national publications and founders of innovative organizations. Simply put, they are THE experts and leaders in their field. Our second-year series began with international speaker, Andrew Penn, and welcomes Dr. Cristopher Gregg, Erica Spiegelman, Dr. Galit Atlas, Dr. Jamie Marich and Dr. Jonathan Metzl. Join us for this timely and thought-provoking series - it will ripple through our community and open doors for better mental well-being!

**Sponsors:** Wheeler Foundation, Adventist Health Portland, CareOregon, Multnomah County, Providence Health Plan

**In-kind Sponsor:** Portland Business Journal









DE PAUL TREATMENT CENTERS 1974 - 2021 | FORA HEALTH 2021 - PRESENT





# It is Fora's 50th Anniversary and it is time to celebrate!

Since our inception as De Paul Treatment Centers in 1974 we have been committed to providing treatment, care and advocacy for all who are affected by substance use disorder, helping to transform over 55,000 lives. This milestone marks a momentous journey filled with stories of hope from patients, families, the remarkable dedication of employees and the continual support of our community partners. This anniversary not only signifies the years of providing care for the community but also, the immense potential that lies ahead.

#### **Fora Health**

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